

# Meierhenry Sargent LLP

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SD Secretary of State

#0545346

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November 18, 2024

Secretary of State  
ATTN: Kayla Boxley  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

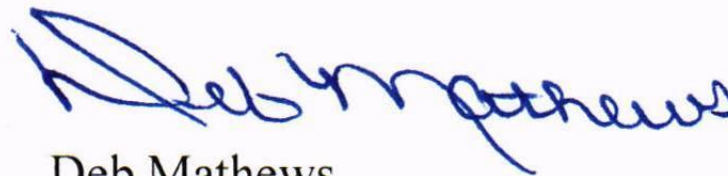
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Aberdeen  
\$32,426,100 Clean Water Revenue Borrower Bond (CW-04),  
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, and Iowa



*City of Aberdeen*  
**\$32,426,100 Clean Water Project Revenue Borrower Bond**  
*dated November 15, 2024*

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077

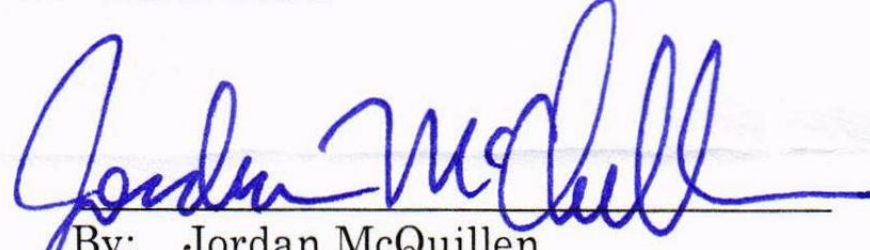
**FILING FEE:** \$10.00

**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen
2. Designation of issue: Clean Water Project Revenue Borrower Bond.
3. Date of issue: November 15, 2024
4. Purpose of issue: Aberdeen Wastewater Improvement Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$32,426,100
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 15<sup>th</sup> day of November 2024.

  
By: Jordan McQuillen  
Its: Finance Officer



<div> <div>\$32,426,100</div> <div>City of Aberdeen</div> <div>Clean Water Project Water Revenue Bonds, Series 2024</div> </div> <div> <div>Dated Nov 15, 2024</div> <div>Debt Service Report</div> <div>30/360/4+</div> </div>						
Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 7/1
02/15/2027			\$2,371,158.56	\$2,371,158.56	\$2,371,158.56	
05/15/2027	\$160,574.83	3.2500	\$263,462.06	\$424,036.90		\$2,795,195.46
08/15/2027	\$161,879.50	3.2500	\$262,157.39	\$424,036.90		
11/15/2027	\$163,194.77	3.2500	\$260,842.12	\$424,036.90		
02/15/2028	\$164,520.73	3.2500	\$259,516.16	\$424,036.90	\$1,696,147.58	
05/15/2028	\$165,857.46	3.2500	\$258,179.43	\$424,036.90		\$1,696,147.58
08/15/2028	\$167,205.05	3.2500	\$256,831.84	\$424,036.90		
11/15/2028	\$168,563.60	3.2500	\$255,473.30	\$424,036.90		
02/15/2029	\$169,933.17	3.2500	\$254,103.72	\$424,036.90	\$1,696,147.58	
05/15/2029	\$171,313.88	3.2500	\$252,723.01	\$424,036.90		\$1,696,147.58
08/15/2029	\$172,705.81	3.2500	\$251,331.09	\$424,036.90		
11/15/2029	\$174,109.04	3.2500	\$249,927.85	\$424,036.90		
02/15/2030	\$175,523.68	3.2500	\$248,513.22	\$424,036.90	\$1,696,147.58	
05/15/2030	\$176,949.81	3.2500	\$247,087.09	\$424,036.90		\$1,696,147.58
08/15/2030	\$178,387.52	3.2500	\$245,649.37	\$424,036.90		
11/15/2030	\$179,836.92	3.2500	\$244,199.97	\$424,036.90		
02/15/2031	\$181,298.10	3.2500	\$242,738.80	\$424,036.90	\$1,696,147.58	
05/15/2031	\$182,771.15	3.2500	\$241,265.75	\$424,036.90		\$1,696,147.58
08/15/2031	\$184,256.16	3.2500	\$239,780.73	\$424,036.90		
11/15/2031	\$185,753.24	3.2500	\$238,283.65	\$424,036.90		
02/15/2032	\$187,262.49	3.2500	\$236,774.41	\$424,036.90	\$1,696,147.58	
05/15/2032	\$188,784.00	3.2500	\$235,252.90	\$424,036.90		\$1,696,147.58
08/15/2032	\$190,317.87	3.2500	\$233,719.03	\$424,036.90		
11/15/2032	\$191,864.20	3.2500	\$232,172.70	\$424,036.90		
02/15/2033	\$193,423.09	3.2500	\$230,613.80	\$424,036.90	\$1,696,147.58	
05/15/2033	\$194,994.66	3.2500	\$229,042.24	\$424,036.90		\$1,696,147.58
08/15/2033	\$196,578.99	3.2500	\$227,457.91	\$424,036.90		
11/15/2033	\$198,176.19	3.2500	\$225,860.70	\$424,036.90		
02/15/2034	\$199,786.37	3.2500	\$224,250.52	\$424,036.90	\$1,696,147.58	
05/15/2034	\$201,409.64	3.2500	\$222,627.26	\$424,036.90		\$1,696,147.58
08/15/2034	\$203,046.09	3.2500	\$220,990.80	\$424,036.90		
11/15/2034	\$204,695.84	3.2500	\$219,341.05	\$424,036.90		
02/15/2035	\$206,359.00	3.2500	\$217,677.90	\$424,036.90	\$1,696,147.58	
05/15/2035	\$208,035.66	3.2500	\$216,001.23	\$424,036.90		\$1,696,147.58
08/15/2035	\$209,725.95	3.2500	\$214,310.94	\$424,036.90		
11/15/2035	\$211,429.98	3.2500	\$212,606.92	\$424,036.90		
02/15/2036	\$213,147.84	3.2500	\$210,889.05	\$424,036.90	\$1,696,147.58	
05/15/2036	\$214,879.67	3.2500	\$209,157.23	\$424,036.90		\$1,696,147.58
08/15/2036	\$216,625.57	3.2500	\$207,411.33	\$424,036.90		
11/15/2036	\$218,385.65	3.2500	\$205,651.25	\$424,036.90		
02/15/2037	\$220,160.03	3.2500	\$203,876.86	\$424,036.90	\$1,696,147.58	
05/15/2037	\$221,948.83	3.2500	\$202,088.06	\$424,036.90		\$1,696,147.58
08/15/2037	\$223,752.17	3.2500	\$200,284.73	\$424,036.90		
11/15/2037	\$225,570.15	3.2500	\$198,466.74	\$424,036.90		
02/15/2038	\$227,402.91	3.2500	\$196,633.98	\$424,036.90	\$1,696,147.58	
05/15/2038	\$229,250.56	3.2500	\$194,786.33	\$424,036.90		\$1,696,147.58
08/15/2038	\$231,113.22	3.2500	\$192,923.67	\$424,036.90		
11/15/2038	\$232,991.02	3.2500	\$191,045.88	\$424,036.90		
02/15/2039	\$234,884.07	3.2500	\$189,152.83	\$424,036.90	\$1,696,147.58	
05/15/2039	\$236,792.50	3.2500	\$187,244.39	\$424,036.90		\$1,696,147.58
08/15/2039	\$238,716.44	3.2500	\$185,320.45	\$424,036.90		
11/15/2039	\$240,656.01	3.2500	\$183,380.88	\$424,036.90		
02/15/2040	\$242,611.34	3.2500	\$181,425.55	\$424,036.90	\$1,696,147.58	
05/15/2040	\$244,582.56	3.2500	\$179,454.34	\$424,036.90		\$1,696,147.58
08/15/2040	\$246,569.79	3.2500	\$177,467.10	\$424,036.90		
11/15/2040	\$248,573.17	3.2500	\$175,463.72	\$424,036.90		
02/15/2041	\$250,592.83	3.2500	\$173,444.07	\$424,036.90	\$1,696,147.58	
05/15/2041	\$252,628.90	3.2500	\$171,408.00	\$424,036.90		\$1,696,147.58
08/15/2041	\$254,681.51	3.2500	\$169,355.39	\$424,036.90		
11/15/2041	\$256,750.79	3.2500	\$167,286.10	\$424,036.90		
02/15/2042	\$258,836.89	3.2500	\$165,200.00	\$424,036.90	\$1,696,147.58	
05/15/2042	\$260,939.94	3.2500	\$163,096.95	\$424,036.90		\$1,696,147.58
08/15/2042	\$263,060.08	3.2500	\$160,976.82	\$424,036.90		



11/15/2042	\$265,197.44	3.2500	\$158,839.45	\$424,036.90		
02/15/2043	\$267,352.17	3.2500	\$156,684.72	\$424,036.90	\$1,696,147.58	
05/15/2043	\$269,524.41	3.2500	\$154,512.49	\$424,036.90		\$1,696,147.58
08/15/2043	\$271,714.29	3.2500	\$152,322.60	\$424,036.90		
11/15/2043	\$273,921.97	3.2500	\$150,114.92	\$424,036.90		
02/15/2044	\$276,147.59	3.2500	\$147,889.31	\$424,036.90	\$1,696,147.58	
05/15/2044	\$278,391.29	3.2500	\$145,645.61	\$424,036.90		\$1,696,147.58
08/15/2044	\$280,653.22	3.2500	\$143,383.68	\$424,036.90		
11/15/2044	\$282,933.52	3.2500	\$141,103.37	\$424,036.90		
02/15/2045	\$285,232.36	3.2500	\$138,804.54	\$424,036.90	\$1,696,147.58	
05/15/2045	\$287,549.87	3.2500	\$136,487.02	\$424,036.90		\$1,696,147.58
08/15/2045	\$289,886.21	3.2500	\$134,150.68	\$424,036.90		
11/15/2045	\$292,241.54	3.2500	\$131,795.35	\$424,036.90		
02/15/2046	\$294,616.00	3.2500	\$129,420.89	\$424,036.90	\$1,696,147.58	
05/15/2046	\$297,009.76	3.2500	\$127,027.14	\$424,036.90		\$1,696,147.58
08/15/2046	\$299,422.96	3.2500	\$124,613.93	\$424,036.90		
11/15/2046	\$301,855.77	3.2500	\$122,181.12	\$424,036.90		
02/15/2047	\$304,308.35	3.2500	\$119,728.54	\$424,036.90	\$1,696,147.58	
05/15/2047	\$306,780.86	3.2500	\$117,256.04	\$424,036.90		\$1,696,147.58
08/15/2047	\$309,273.45	3.2500	\$114,763.44	\$424,036.90		
11/15/2047	\$311,786.30	3.2500	\$112,250.60	\$424,036.90		
02/15/2048	\$314,319.56	3.2500	\$109,717.33	\$424,036.90	\$1,696,147.58	
05/15/2048	\$316,873.41	3.2500	\$107,163.49	\$424,036.90		\$1,696,147.58
08/15/2048	\$319,448.00	3.2500	\$104,588.89	\$424,036.90		
11/15/2048	\$322,043.52	3.2500	\$101,993.38	\$424,036.90		
02/15/2049	\$324,660.12	3.2500	\$99,376.77	\$424,036.90	\$1,696,147.58	
05/15/2049	\$327,297.99	3.2500	\$96,738.91	\$424,036.90		\$1,696,147.58
08/15/2049	\$329,957.28	3.2500	\$94,079.61	\$424,036.90		
11/15/2049	\$332,638.19	3.2500	\$91,398.71	\$424,036.90		
02/15/2050	\$335,340.87	3.2500	\$88,696.02	\$424,036.90	\$1,696,147.58	
05/15/2050	\$338,065.52	3.2500	\$85,971.38	\$424,036.90		\$1,696,147.58
08/15/2050	\$340,812.30	3.2500	\$83,224.60	\$424,036.90		
11/15/2050	\$343,581.40	3.2500	\$80,455.50	\$424,036.90		
02/15/2051	\$346,373.00	3.2500	\$77,663.90	\$424,036.90	\$1,696,147.58	
05/15/2051	\$349,187.28	3.2500	\$74,849.62	\$424,036.90		\$1,696,147.58
08/15/2051	\$352,024.42	3.2500	\$72,012.47	\$424,036.90		
11/15/2051	\$354,884.62	3.2500	\$69,152.27	\$424,036.90		
02/15/2052	\$357,768.06	3.2500	\$66,268.83	\$424,036.90	\$1,696,147.58	
05/15/2052	\$360,674.93	3.2500	\$63,361.97	\$424,036.90		\$1,696,147.58
08/15/2052	\$363,605.41	3.2500	\$60,431.49	\$424,036.90		
11/15/2052	\$366,559.70	3.2500	\$57,477.19	\$424,036.90		
02/15/2053	\$369,538.00	3.2500	\$54,498.89	\$424,036.90	\$1,696,147.58	
05/15/2053	\$372,540.50	3.2500	\$51,496.40	\$424,036.90		\$1,696,147.58
08/15/2053	\$375,567.39	3.2500	\$48,469.51	\$424,036.90		
11/15/2053	\$378,618.87	3.2500	\$45,418.02	\$424,036.90		
02/15/2054	\$381,695.15	3.2500	\$42,341.74	\$424,036.90	\$1,696,147.58	
05/15/2054	\$384,796.43	3.2500	\$39,240.47	\$424,036.90		\$1,696,147.58
08/15/2054	\$387,922.90	3.2500	\$36,114.00	\$424,036.90		
11/15/2054	\$391,074.77	3.2500	\$32,962.13	\$424,036.90		
02/15/2055	\$394,252.25	3.2500	\$29,784.64	\$424,036.90	\$1,696,147.58	
05/15/2055	\$397,455.55	3.2500	\$26,581.34	\$424,036.90		\$1,696,147.58
08/15/2055	\$400,684.88	3.2500	\$23,352.02	\$424,036.90		
11/15/2055	\$403,940.44	3.2500	\$20,096.45	\$424,036.90		
02/15/2056	\$407,222.46	3.2500	\$16,814.44	\$424,036.90	\$1,696,147.58	
05/15/2056	\$410,531.14	3.2500	\$13,505.75	\$424,036.90		\$1,696,147.58
08/15/2056	\$413,866.71	3.2500	\$10,170.19	\$424,036.90		
11/15/2056	\$417,229.37	3.2500	\$6,807.52	\$424,036.90		
02/15/2057	\$420,619.36	3.2500	\$3,417.53	\$424,036.90	\$1,696,147.58	\$1,272,110.69
	\$32,426,100.00		\$20,829,485.97	\$53,255,585.97	\$53,255,585.97	\$53,255,585.97